

EXHIBIT “G”

USA COMMERCIAL MORTGAGE COMPANY

CONSOLIDATED BALANCE SHEETS

DECEMBER 31, 2000 AND 1999

ASSETS	2000	1999
Cash	\$ 7,986	\$ 38,702
Notes receivable from and advances to related parties	7,309,378	3,752,097
Notes receivable	9,824,950	1,131,410
Property and equipment, net	193,945	120,977
Interest receivable on notes receivable from related parties	1,031,159	302,497
Interest receivable	76,769	-
Amounts receivable from loan advances	771,620	108,202
Advance for project development	703,309	-
Other receivables	<u>276,946</u>	<u>1,296</u>
 TOTAL	 <u>\$20,196,062</u>	 <u>\$5,455,181</u>

LIABILITIES AND STOCKHOLDERS' EQUITY

LIABILITIES:

Accounts payable and accrued expenses	\$ 653,822	\$ 319,899
Notes payable to and advances from related parties	-	1,522,357
Lines of credit and notes payable	13,277,085	72,356
Convertible debentures	<u>5,000,000</u>	<u>-</u>
 Total liabilities	 <u>18,930,907</u>	 <u>1,914,612</u>

COMMITMENTS AND CONTINGENCIES

STOCKHOLDERS' EQUITY:

Common stock, no par value; 2,500 shares authorized; 175,437 shares issued and outstanding at December 31, 2000 and 1999	75,000	75,000
Retained earnings	<u>1,190,155</u>	<u>3,510,569</u>
 Notes receivable from the sale of stock	 <u>1,265,155</u>	 <u>3,585,569</u>
 Total stockholders' equity	 <u>1,265,155</u>	 <u>3,540,569</u>
 TOTAL	 <u>\$20,196,062</u>	 <u>\$5,455,181</u>

See notes to consolidated financial statements.

In addition to the unsecured credit lines, the Company had a warehouse credit line available for \$1,000,000 from Community Bank of Nevada. This line allowed the Company to draw up to \$500,000 per transaction for a period of 45 days to fund first trust deed loans in which the Company participated. The Company's investments in the loans would then be reassigned and the line repaid. Draws under the line bear interest at prime plus 2.75 percent per annum, and as of December 31, 1999, there were no amounts outstanding on the line. The line expired on August 14, 2000.

Notes Payable - Notes payable at December 31, 2000 consist of the following:

Note payable to a trust; interest at 20.00%, interest payable monthly, principal due in December 2001	<u>\$ 4,000,000</u>
Note payable to a trust; interest at 10.00%, interest payable monthly, principal balance due in September 2001	1,000,000
Note payable to a trust; interest at 15.00%, interest payable monthly, principal balance due in August 2001	5,000,000
Note payable to a trust; interest at 12.00%, interest payable monthly, principal balance due in June 2001	1,350,000
Note payable to a trust; interest at 13.00%, interest payable monthly, principal balance due in July 2001	<u>1,000,000</u>
Total	<u><u>\$ 12,350,000</u></u>

Convertible Debentures - During 2000, the Company issued, for \$5,000,000, convertible debentures at par (the "Debentures"). The Debentures bear interest at 14.00 percent with interest payable monthly and the principal balance due on March 13, 2003. At any time up to and including the maturity date, at the option of the holder of the Debentures, the Debentures may be converted to a 20 percent ownership interest in the common stock of the Company.

The scheduled maturities of debt are as follows:

Year Ending	
2001	\$ 13,277,085
2002	-
2003	5,000,000
2004	-
2005	-
	<u><u>\$ 18,277,085</u></u>

10. COMMITMENTS AND CONTINGENCIES

In April 2001 Principle Centered, Inc., dba American Communities ("Communities"), a Las Vegas home builder for whom the Company has originated financing, filed a complaint against the Company and certain co-defendants alleging, among other things, misrepresentation and breach of contract in connection with certain loans originated by the Company and now owed to the Company, its affiliates, and certain of the Company's customers. The Company is vigorously defending itself against these allegations. Also during 2001, Communities filed for Chapter 11 federal bankruptcy protection.

USA Commercial Mortgage Company

Consolidated Balance Sheets
December 31, 2001 and 2000

ASSETS

	<u>2001</u>	<u>2000</u>
Cash	\$ 423,766	\$ 7,986
Notes receivable from and advances to related parties	15,186,426	7,309,378
Notes receivable	891,790	9,824,950
Property and equipment net	247,780	193,945
Interest receivable on notes from related parties		1,031,159
Interest receivable		76,769
Amounts receivable from loan advances		771,620
Advances/Investments in real estate	2,625,071	703,309
Other	4,075	276,946
TOTAL	\$ 19,378,908	\$ 20,196,062

LIABILITIES AND STOCKHOLDERS' EQUITY**LIABILITIES**

Lines of credit	\$ 945,413	\$ 13,277,085
Accounts payable and accrued expenses	1,430,901	653,822
Short-term notes payable	11,070,000	
Convertible debentures (Long-term)	5,000,000	5,000,000
Total Liabilities	<u>18,446,315</u>	<u>18,930,907</u>

STOCKHOLDERS' EQUITY

Common stock	75,000	75,000
Retained earnings	857,593	1,190,155
Total Stockholders' Equity	<u>932,593</u>	<u>1,265,155</u>
TOTAL	<u>\$ 19,378,908</u>	<u>\$ 20,196,062</u>

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEET
DECEMBER 31, 2002**

ASSETS

Cash	\$ 346,744
Notes receivable from and advances to related parties	18,247,624
Notes receivable, other	2,274,026
Interest receivable	1,395,618
Other receivables	397,556
Land held for sale or development	1,872,514
Property and equipment, net	665,668
Intangibles	<u>129,270</u>
	\$ <u>25,329,020</u>

LIABILITIES AND STOCKHOLDERS' EQUITY**Liabilities**

Accounts payable and accrued expenses	\$ 1,632,059
Lines of credit	669,092
Deferred revenue	328,963
Notes payable	16,840,574
Convertible debentures	<u>5,000,000</u>
	<u>24,470,688</u>

Stockholders' equity

Common stock, no stated par value; 2,500 shares authorized; 175.437 shares issued and outstanding	75,000
Retained earnings	989,020
Accumulated other comprehensive loss	<u>(205,688)</u>
	<u>858,332</u>
	\$ <u>25,329,020</u>

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (Continued)
YEAR ENDED DECEMBER 31, 2002**

5. Land held for sale or development:

As of the December 31, 2002, land held for sale or development consists of vacant land that was subsequently sold in January 2003, at a substantial gain.

6. Property and equipment:

As of the December 31, 2002, property and equipment consists of the following:

Furniture	\$ 248,148
Equipment	622,030
Computer software	<u>70,586</u>
	<u>940,764</u>
Less accumulated depreciation	(275,096)
	<u>\$ 665,668</u>

7. Lines of credit:

As of December 31, 2002, the Company had available a total of \$693,000, substantially all of which was drawn, from unsecured lines of credit with various banks, and other financial institutions at interest rates from 5 to 24%. Unless renewed, the lines expire at various dates during 2003.

8. Notes payable:

Notes payable at December 31, 2002, consist of the following:

Unsecured 20% note; interest payable monthly, principal due in August 2004	\$ 8,100,000
Unsecured 10% note; interest payable monthly, principal due in September 2003	1,000,000
Unsecured 20% note; interest payable monthly, principal due in July 2003	2,000,000
Unsecured 12% note; interest payable monthly, principal balance due in June 2004	350,000
Unsecured 11% note; interest payable monthly, principal due in August 2003	1,000,000
Unsecured notes to accredited investors; interest from 7 to 10%, terms from 30 to 180 days	3,922,624
Notes to various investors secured by first deeds of trust; interest from 12.5 to 20.5%, payable monthly, principal was paid in January 2003	<u>390,918</u>
	<u>\$ 16,763,542</u>

All debt, including \$5,000,000 in convertible debentures (Note 9), matures as follows:

2003	\$ 8,313,542
2004	<u>13,450,000</u>
	<u>\$ 21,763,542</u>

9. Convertible debentures:

During 2000, the Company issued to unrelated parties, for \$5,000,000, unsecured convertible debentures at par (the Debentures). The Debentures bear interest at 14% payable monthly with the principal balance due on March 13, 2004. At any time through the maturity date, at the option of the holder of the Debentures, the Debentures may be converted to a 20% ownership interest in the common stock of the Company.

10. Commitments and contingencies:

Litigation. A complaint filed against the Company on July 9, 2003, is a unified complaint covering all matters alleged in numerous cases relating to loans modified by a Debt Restructuring Agreement. The complaint sets out claims in RICO, breach of contract, breach of fiduciary duty, fraud, defamation and infliction of emotional distress. The amount sought is approximately \$10,000,000, plus attorney fees and punitive damages. No insurance exists to cover a potential judgement. The Company's legal counsel indicates a lack sufficient facts to speculate on the outcome.

The Company is subject to various other claims and litigation in the normal course of business. In the opinion of management, the ultimate resolution of such matters will not have a material adverse impact on the Company's consolidated financial statements.

Lease commitments. The Company has operating lease commitments for office space on two ten-year leases from related parties, Pecos Professional Park, a limited partnership and Haspinov, LLC, the two owned 49% and 100% respectively by entities owned by the Company's stockholders. Rent expense for these non-cancelable operating leases was approximately \$430,000 for the year ended December 31, 2002. Future minimum lease payments for operating leases with an initial or remaining terms in excess of one year is as follows:

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2003 AND 2002**

	<u>2003</u>	<u>2002</u>
ASSETS		
Cash	\$ 952,656	\$ 346,744
Notes receivable from and advances to related parties	15,868,513	18,247,624
Notes receivable, other	2,103,014	2,274,026
Interest receivable	1,925,590	1,395,618
Other receivables	1,700,000	397,556
Land held for sale or development		1,872,514
Prepaid expenses and deposits	49,966	
Property and equipment, net	620,459	665,668
Intangibles	<u>120,652</u>	<u>129,270</u>
	<u>\$ 23,340,850</u>	<u>\$ 25,329,020</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Liabilities		
Accounts payable and accrued expenses	\$ 1,823,150	\$ 1,632,059
Lines of credit payable		669,092
Deferred revenue		328,963
Notes payable	11,551,818	16,840,574
Convertible debentures	<u>5,000,000</u>	<u>5,000,000</u>
	<u>18,374,968</u>	<u>24,470,688</u>
Stockholders' equity		
Common stock, no stated par value; 2,500 shares authorized; 175.437 shares issued and outstanding	75,000	75,000
Retained earnings	5,696,283	989,020
Accumulated other comprehensive loss	<u>(805,401)</u>	<u>(205,688)</u>
	<u>4,965,882</u>	<u>858,332</u>
	<u>\$ 23,340,850</u>	<u>\$ 25,329,020</u>

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (Continued)
YEARS ENDED DECEMBER 31, 2003 AND 2002**

8. Notes payable:

Notes payable at December 31, consist of the following:

	<u>2003</u>	<u>2002</u>
Unsecured 20% note; interest payable monthly, principal due in December 2004	\$ 9,625,000	\$ 8,100,000
Unsecured 10% note; interest payable monthly, past due and payable	600,000	1,000,000
Unsecured 20% note; interest payable monthly, principal paid in September 2003		2,000,000
Unsecured 12% note; interest payable monthly, principal paid in December 2003		350,000
Unsecured 11% note; interest payable monthly, principal paid in August 2003		1,000,000
Unsecured notes to accredited investors; interest from 8-10%, terms from 30-180 days	326,818	3,922,624
Notes to various investors secured by first deeds of trust; interest from 12.5-20.5%, payable monthly, principal was paid in January 2003		467,950
Unsecured note to investor, interest payable monthly, principal past due	1,000,000	
	<u>\$ 11,551,818</u>	<u>\$ 16,840,574</u>
All debt, including \$5,000,000 in convertible debentures (Note 9), matures as follows.		
2004	\$ 11,551,818	
2005	<u>5,000,000</u>	
	<u>\$ 16,551,818</u>	

9. Convertible debentures:

The unsecured convertible debentures payable are to unrelated parties. The debentures bear interest at 14% payable monthly with the principal balance due March 31, 2005. At any time through the maturity date, at the option of the holder of the debentures, the debentures may be converted to a 20% ownership interest in the common stock of the Company.

10. Commitments and contingencies:

Litigation. A unified complaint filed against the Company on July 9, 2003, covers all matters alleged in numerous cases relating to loans modified by a certain debt restructuring agreement. The complaint sets out claims of Racketeer Influenced and Corrupt Organization Act (RICO) violations, breach of contract, breach of fiduciary duty, fraud, defamation and infliction of emotional distress. The amount sought is approximately \$10,000,000, plus attorney fees and unquantified punitive damages. No insurance exists to cover a potential judgement. The Company's legal counsel believes the likelihood of an unfavorable outcome to be small (Note 11).

The Company is subject to various other claims and litigation in the normal course of business. In the opinion of management, the ultimate resolution of such matters will not have a material adverse impact on the Company's consolidated financial statements.

Lease commitments. The Company has operating lease commitments for office space on two ten-year leases from related parties, Pecos Professional Park, a limited partnership and Haspinov, LLC, the two owned 49% and 100% respectively by entities owned by the Company's stockholders. Future minimum lease payments for operating leases with initial or remaining terms in excess of one year are as follows:

2004	\$ 680,235
2005	568,890
2006	535,715
2007	515,080
2008	506,850
Thereafter	961,240

Rent expense was approximately \$519,000 and \$430,000 for the years ended December 31, 2003 and 2002, respectively.

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2004 AND 2003**

	<u>2004</u>	<u>2003</u>
ASSETS		
Cash	\$ 331,898	\$ 952,656
Notes receivable from and advances to related parties	24,553,509	16,364,216
Notes receivable, other	2,198,593	1,607,311
Interest receivable	3,348,405	1,925,590
Other receivables	1,700,000	1,700,000
Prepaid expenses and deposits	66,284	49,966
Property and equipment, net	792,163	620,460
Other	<u>112,034</u>	<u>120,652</u>
	<u>\$ 33,102,886</u>	<u>\$ 23,340,851</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Liabilities		
Accounts payable and accrued expenses	\$ 1,803,275	\$ 1,823,151
Lines of credit payable	648,253	
Convertible debentures payable	4,000,000	5,000,000
Notes payable	<u>11,899,557</u>	<u>11,551,818</u>
	<u>18,351,085</u>	<u>18,374,969</u>
Stockholders' equity		
Common stock, no stated or par value; 2,500 shares authorized; 175,437 shares issued and outstanding	75,000	75,000
Retained earnings	14,702,011	5,696,283
Accumulated other comprehensive loss	<u>(25,210)</u>	<u>(805,401)</u>
	<u>14,751,801</u>	<u>4,965,882</u>
	<u>\$ 33,102,886</u>	<u>\$ 23,340,851</u>

**USA COMMERCIAL MORTGAGE COMPANY AND SUBSIDIARIES
NOTES TO CONSOLIDATED FINANCIAL STATEMENTS (Continued)
YEARS ENDED DECEMBER 31, 2004 AND 2003**

In addition to related party interest income earned by the Company, the following other related party revenues were earned for the years ended December 31:

	<u>2004</u>	<u>2003</u>
Loan closing and extension fees	\$ 2,980,800	\$ 2,265,505
Rental income	30,000	31,500
Labor outsourcing revenue		45,490
Other		41,250
	<u>\$ 3,010,800</u>	<u>\$ 2,383,745</u>

See also leases with related parties described in Note 9.

4. Notes receivable, other:

Notes receivable, other at December 31, are summarized as follows:

	<u>2004</u>	<u>2003</u>
Unsecured 10% note; interest payable monthly, principal was paid October 2003	\$ 600,000	
14% note secured by deed of trust on real property in Contra Costa County, California; note was paid February 2005	\$ 500,000	500,000
Unsecured non-interest-bearing demand note	762,549	
Unsecured non-interest-bearing demand note	468,500	468,500
15% note secured by deeds of trust on real property in southern California; interest payable monthly, principal due December 2005	525,000	
12.5% note secured by; interest payable monthly, principal due October 2005	343,488	
15% note secured by deed of trust on real property in Maricopa, Arizona; interest payable monthly, principal past due	375,000	
Unsecured 15% note	164,962	164,962
Other	361,605	38,811
	3,501,104	1,772,273
Less allowances for doubtful collectability	(1,302,511)	(164,962)
	<u>\$ 2,198,593</u>	<u>\$ 1,607,311</u>

5. Property and equipment:

As of December 31, property and equipment consisted of the following:

	<u>2004</u>	<u>2003</u>
Leasehold improvements	\$ 87,846	\$ 5,883
Equipment, furniture, and fixtures	1,190,943	960,297
Computer software	202,722	103,172
	1,481,511	1,069,352
Less accumulated depreciation and amortization	(689,348)	(448,893)
	<u>\$ 792,163</u>	<u>\$ 620,459</u>

6. Lines of credit:

As of December 31, 2004, the Company had available an unused total of \$78,115 on unsecured lines of credit with various banks and other financial institutions. Interest rates on amounts drawn against the lines range from 5-11%. Some lines are open indefinitely while others will expire in 2005 unless renewed.

7. Notes payable:

Notes payable at December 31, consist of the following:

	<u>2004</u>	<u>2003</u>
Unsecured 20% note; interest payable monthly, principal due in December 2005	\$ 10,000,000	\$ 9,625,000
Unsecured 10% note; interest payable monthly, principal due in February 2006	600,000	600,000
Unsecured notes payable to accredited investors; interest from 8-10%, due in 30-180 days from issuance	374,557	326,818
Unsecured 15% note payable to investor, interest payable monthly, principal due in March 2005	925,000	1,000,000
	<u>\$ 11,899,557</u>	<u>\$ 11,551,818</u>

All debt, including \$4,000,000 in debentures (Note 8), matures as follows:

2005	\$ 15,299,557
2006	600,000
	<u>\$ 15,899,557</u>

8. Debentures payable:

The unsecured debentures payable are to unrelated parties. The debentures bear interest at 14% payable monthly with principal due March 31, 2005. These debentures were not paid when due and it is the intention of management to make payment in full in the near future. Although these debentures were originally convertible into common stock of the Company, the holders have voluntarily relinquished their conversion rights.

USA Commercial Mortgage
Balance Sheet
For the Twelve Months Ending December 31, 2005
LIABILITIES & EQUITY

Accounts Payable		
20000	Accounts Payable Trade	\$ 937,744
(20100 TO...)	Period End Accruals	19,140
20200	AP - Compounded Interest Payable	3,095
21000	Accrued Payroll & Benefits	732,417
21010	Retirement Plan Contribution Payable	(244,157)
21015	Retirement Plan accrual	1,209,600
21020	Deferred Pension Costs	(139,908)
22000	(Redwood Prop) Int Pay to Collections T	19,641
25010	Line - Wells Fargo Bank	150,292
25040	Line - Citibank	25,000
25050	Line - US Bank	18,553
25060	Line - Wells Fargo (JM)	50,000
25080	Line - Nevada State Bank	300,000
25230	Due USA Capital RE Group	<u>59,369</u>
	Total Accounts Payable	3,140,787
Notes Payable		
25320	NP S-T Investment, 90 Day	132,517
25330	NP S-T Investment, 180 Day	<u>253,394</u>
	Total Notes Payable	<u>385,911</u>
	Total Current Liabilities	3,526,698
Long Term Debt		
27010	Convertible Debentures	1,500,000
27020	Notes Payable - Bunch	<u>10,500,000</u>
27040	Notes Payable - Stupak	<u>150,000</u>
	Total Long Term Debt	<u>12,150,000</u>
	TOTAL LIABILITIES	<u>15,676,698</u>
Equity		
30000	Common Stock	75,000
33000	Retained Earnings	14,676,800
(40000 TO...)	Current YTD Income	<u>18,507,504</u>
	Total Equity	<u>33,259,304</u>
	TOTAL LIABILITY & EQUITY	<u>\$ 48,936,002</u>

EXHIBIT “H”

CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA COMMERCIAL MORTGAGE CO. 4484 S. Pecos Road Las Vegas, NV 89121		Payer's RTN (optional)	OMB No. 1545-0112
			2000
			Interest Income
		Form 1099-INT	
PAYER'S Federal identification number 88-0244801		RECIPIENT'S identification number 349-18-9807	
RECIPIENT'S name Del Bunch and Ernestine Bunch		1 Interest income not included in box 3 \$ 257,722.22	
Street address (including apt. no.) 1909 Red Robin Court		2 Early withdrawal penalty \$	3 Interest on U.S. Savings Bonds and Treas. obligations \$
City, state, and ZIP code Las Vegas, NV 89134		4 Federal income tax withheld \$ 00 00	5 Investment expenses \$
Account number (optional)		6 Foreign tax paid \$	7 Foreign country or U.S. possession

Form 1099-INT

(Keep for your records.)

Department of the Treasury - Internal Revenue Service

Copy B**For Recipient**

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA Commercial Mortgage Company 4484 S Pecos		Payer's RTN (optional)	OMB No. 1545-0112
			2001
		Interest Income	
Form 1099-INT			
PAYER'S Federal identification number 88-0244801		RECIPIENT'S identification number 349-18-9807	
RECIPIENT'S name Del Bunch		1 Interest income not included in box 3 \$ 871916.65	
Street address (including apt. no.) Del Bunch and Ernestine Bunch		2 Early withdrawal penalty \$	3 Interest on U.S. Savings Bonds and Treas. obligations \$
1909 Red Robin Court		4 Federal income tax withheld \$	5 Investment expenses \$
City, state, and ZIP code Las Vegas NV 89134		6 Foreign tax paid \$	7 Foreign country or U.S. possession
Account number (optional)			

Form 1099-INT

(Keep for your records.)

Department of the Treasury - Internal Revenue Service

 CORRECTED (if checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA Commercial Mortgage Company 4484 S. Pecos Las Vegas, NV 89121 702-734-2400		Payer's RTN (optional)	OMB No. 1545-0112
			2002
		Interest Income	
Form 1099-INT			
PAYER'S Federal identification number 88-0244801		RECIPIENT'S identification number 349-18-9807	
RECIPIENT'S name, street address, city, state, and ZIP code Del Bunch and Ernestine Bunch Del Bunch 1909 Red Robin Court Las Vegas, NV 89134		1 Interest income not included in box 3 \$1,529,638.87	
		2 Early withdrawal penalty	3 Interest on U.S. Savings Bonds and Treas. obligations
		4 Federal income tax withheld	5 Investment expenses
		6 Foreign tax paid	7 Foreign country or U.S. possession
Account number (optional)			

Form 1099-INT

(Keep for your records.)

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CORRECTED (If checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA Commercial Mortgage Company 4484 S. Pecos Las Vegas ,NV 89121 702-734-2400		Payer's RTN (optional)	OMB No. 1545-0112 2003	Interest Income Form 1099-INT
PAYER'S Federal identification number 88-0244801		RECIPIENT'S identification number 349189807	1 Interest income not included in box 3 \$1,774,513.92	
RECIPIENT'S name, street address, city, state, and ZIP code Del Bunch & Ernestine Bunch Del Bunch & Ernestine Bunch 1909 Red Robin Court Las Vegas, NV 89134		2 Early withdrawal penalty		3 Interest on U.S. Savings Bonds and Treas. obligations
		4 Federal income tax withheld		5 Investment expenses
Account number (optional)		6 Foreign tax paid		7 Foreign country or U.S. possession

Form 1099-INT

(Keep for your records)

Department of the Treasury - Internal Revenue Service

 CORRECTED (If checked)

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA Commercial Mortgage Company 4484 South Pecos Road Las Vegas NV 89121 702-734-2400		Payer's RTN (optional)	OMB No. 1545-0112 2004	Interest Income Form 1099-INT
PAYER'S Federal identification number 880244801		RECIPIENT'S identification number 349189807	1 Interest income not included in box 3 20189807-11	
RECIPIENT'S name, street address, city, state, and ZIP code Del Bunch & Ernestine Bunch 1909 Red Robin Court Las Vegas NV 89134		2 Early withdrawal penalty 0.00		3 Interest on U.S. Savings Bonds and Treas. obligations 0.00
		4 Federal income tax withheld 0.00		5 Investment expenses 0.00
Account number (optional)		6 Foreign tax paid 0.00		7 Foreign country or U.S. possession

Form 1099-INT

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Department of the Treasury - Internal Revenue Service

PAYER'S name, street address, city, state, ZIP code, and telephone no. USA COMMERCIAL MORTGAGE COMPANY 4484 SOUTH PELOS ROAD LAS VEGAS, NV 89121 (702) 734-2400		Payer's RTN (optional)	OMB NO. 1545-0112 2005	Interest Income Form 1099-INT
PAYER'S Federal identification number 88-0244801		RECIPIENT'S identification number 349-18-9807	1 Interest income not included in box 3 \$2,456,777.77	
RECIPIENT'S name, street address, city, state, and ZIP code DEL BUNCH & ERNESTINE BUNCH 1909 RED ROBIN COURT LAS VEGAS, NV 89134		2 Early withdrawal penalty		3 Interest on U.S. Savings Bonds and Treas. obligations
		4 Federal income tax withheld		5 Investment expenses
Account number (see instructions)		6 Foreign tax paid		7 Foreign country or U.S. possession

Form 1099-INT

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Department of the Treasury - Internal Revenue Service